

# Transcriptomic and methylomic analyses provide insights into the molecular mechanism and prediction of heterosis in rice

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## SUMMARY

Heterosis has been widely used in multiple crops. However, the molecular mechanism and prediction of heterosis remains elusive. We generated five F<sub>1</sub> hybrids [four showing better-parent heterosis (BPH) and one showing mid-parent heterosis], and performed the transcriptomic and methylomic analyses to identify the candidate genes for BPH and explore the molecular mechanism of heterosis and the potential predictors for heterosis. Transcriptomic results showed that most of the differentially expressed genes shared in the four better-parent hybrids were significantly enriched into the terms of molecular function, and the additive and dominant effects played crucial roles for BPH. DNA methylation level, especially in CG context, significantly and positively correlated with grain yield per plant. The ratios of differentially methylated regions in CG context in exons to transcription start sites between the parents exhibited significantly negative correlation with the heterosis levels of their hybrids, as was further confirmed in 24 pairwise comparisons of other rice lines, implying that this ratio could be a feasible predictor for heterosis level, and this ratio of less than 5 between parents in early growth stages might be a critical index for judging that their F<sub>1</sub> hybrids would show BPH. Additionally, we identified some important genes showing differential expression and methylation, such as *OsDCL2*, *Pi5*, *DTH2*, *DTH8*, *Hd1* and *GLW7* in the four better-parent hybrids as the candidate genes for BPH. Our findings helped shed more light on the molecular mechanism and heterosis prediction.

**Keywords:** *Indica* rice, heterosis, prediction, transcriptome, methylome.

## INTRODUCTION

Heterosis or hybrid vigor refers to the phenomenon that the F<sub>1</sub> hybrid has better performance than its parents in terms of biomass, yield, rate of growth and stress tolerance. Since its initial discovery by Darwin in the early 19th century, hybrid breeding has been widely used in agricultural production in multiple crops, such as maize, rice, sorghum, oilseed rape and tomato, etc. (Gai et al., 2016). Since the 1970s, first three-line hybrid rice, then two-line hybrid rice, have been developed and widely used in China

first and then spread to other Southeast Asian countries and the USA, which dramatically boosted rice production (Cheng et al., 2007).

Despite the fact that heterosis has been successfully applied in crop breeding and agricultural production for more than 100 years, the molecular mechanisms of heterosis still remain a mystery, despite three major hypotheses: dominance (Davenport, 1908), overdominance (East, 1908) and epistasis (Powers, 1944) being put forward to explain heterosis. However, these genetic models are largely

conceptual and cannot sufficiently explain the molecular basis of heterosis (Birchler et al., 2010; He et al., 2013; Miller et al., 2015). Interestingly, several earlier studies using the same elite rice hybrid population produced by crossing Zhenshan97B and Minghui63 documented evidence for different genetic models of heterosis including partial dominance and overdominance (Li et al., 2008), epistasis (Yu et al., 1997), and overdominance and pseudo-overdominance (Zhou et al., 2012), suggesting that different genetic models may all contribute to heterosis. Recently, genome-wide association studies and other omics approaches have been utilized to explore the molecular basis of heterosis (Huang et al., 2015; Yang et al., 2017; Zhen et al., 2017; Zhu et al., 2016). For example, Huang et al. (2015) found that the overall heterozygosity did not play a significant role in heterosis, but instead heterozygosity at some specific loci was important to heterosis in rice. Recent studies also suggested roles of small RNAs and epigenetic regulation in heterosis (Chen, 2013; Kawanabe et al., 2016; Lauss et al., 2018; Li et al., 2014; Shen et al., 2012; Zhang et al., 2014; Zhang et al., 2015). Despite the progress, overall elucidating the molecular mechanisms of heterosis still remains a daunting task.

Screening of commercial valued  $F_1$  hybrids still requires a lot of manual labor to carry out the test-crossing trials. To reduce the workload for crossing and evaluating  $F_1$  hybrids, breeders and geneticists have been trying to find ways to predict the magnitude of heterosis between different parental lines. Laborda et al. (2005) proposed that the parental lines were clustered into different heterotic groups based on genetic diversity evaluated by molecular markers to guide the breeding of productive hybrids. Currently, the genetic distance between parents has been proven to be not completely correlated with the heterosis level of their corresponding  $F_1$  hybrids in maize, rice, rapeseed, melon and *Arabidopsis* (Dafna et al., 2021; Fernandes et al., 2015; Silva et al., 2019; Yang et al., 2017; Younas et al., 2012; Wang et al., 2015). Recently, several studies on prediction of heterosis have been reported in different aspects, including natural variation of stress-responsive gene expression (Miller et al., 2015), non-linear phenotypic variation (Vasseur et al., 2019) and metabolomic pathway (Dan et al., 2021). Additionally, methylation information showed a predictive relationship with complex quantitative traits, such as plant height (PH; Hu et al., 2015) and human longevity (Horvath & Raj, 2018). However, most of these relationships of prediction were based on quantitative genetics and regression analysis, and a convenient and effective method to predict the heterosis level has still not been developed.

In the previous studies, generally, only one or two  $F_1$  hybrids and their parental lines were used to survey the genetic mechanism, and mid-parent heterosis (MPH) and better-parent heterosis (BPH) could not be effectively

distinguished. Actually, BPH is more valuable than MPH for breeding commercially valued hybrids in crops and vegetables. In this study, we selected two elite rice restorer lines: Guanghui 998 (R998) and Guanghui 308 (R308), and two maintainer lines: Wufeng B (WFB) and Rongfeng B (RFB), representing the excellent hybrid rice parental lines in Southern China (their hybrid combinations have a cumulative planting area of more than 22 million hectares to the end of 2020) to make five hybrids. Four of the hybrids showed BPH, whereas one hybrid derived from the two maintainer lines showed MPH. So, we could investigate the change of transcriptome and methylome in these hybrids showing different heterosis levels relative to their parents, and reveal the molecular mechanism and explore the potential predictor of BPH.

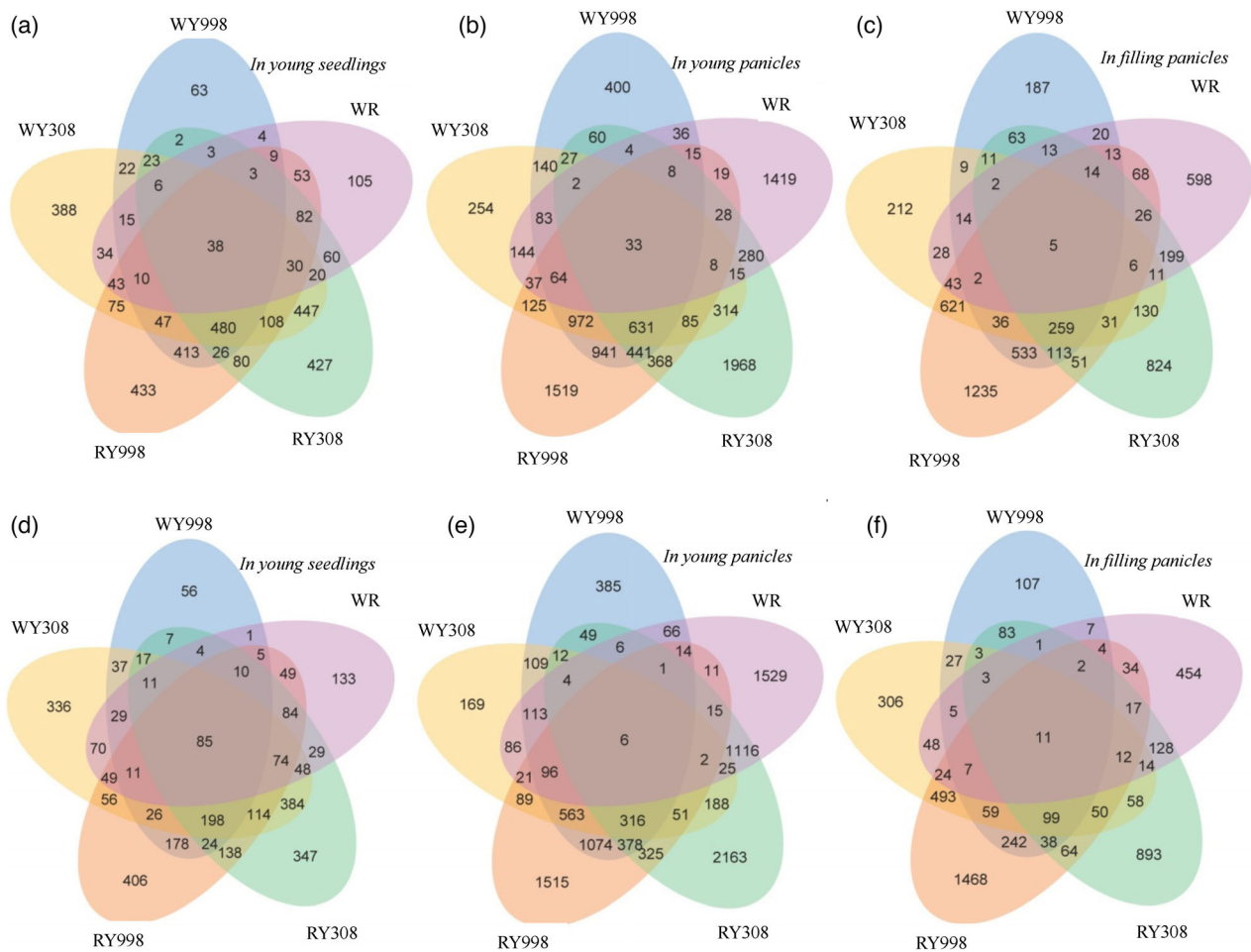
## RESULTS

### Evaluation of heterosis for several yield-related traits

In order to facilitate the investigation of yield-related traits, four rice inbred paternal lines including two restorer lines R998 and R308 and two maintainer lines WFB and RFB were used to cross with each other to generate the following five  $F_1$  hybrids: WY998 (WFB/R998); WY308 (WFB/R308); RY998 (RFB/R998); RY308 (RFB/R308); and WR (WFB/RFB). We evaluated the heterosis levels of five  $F_1$  hybrids for panicle number (PN), PH, grain number per panicle (GNPP), kilo-grain weight (KGW) and grain yield per plant (GYPP), respectively (Table S1). We observed that the four hybrids WY998, WY308, RY998 and RY308 showed higher PH (0.6–9% for BPH), greater GNPP (1.1–24.7% for BPH), larger KGW (2.3–7.1% for BPH) and greater GYPP (9.6–28.6% for BPH), while PN among the five  $F_1$  hybrids and their parents ranged only from 7.03 to 8.53, thus is not suitable for evaluating the heterosis level. The performance of the hybrid WR was similar to the mid-parent values for the above four traits. Overall, for PH, GNPP, KGW and GYPP, the four commercially valued hybrids WY998, WY308, RY998 and RY308 showed BPH, whereas the hybrid WR derived from two maintainer lines WFB and RFB showed only MPH. Hence, understanding the differences of transcriptomic and methylomic profiles between the better-parent hybrids and the mid-parent hybrid could help to identify the candidate genes for BPH.

### Identification of candidate genes for BPH based on transcriptomic analysis

We performed global transcriptomic sequencing of young leaves (20 days after transplanting), young panicles (10 days before heading) and filling panicles (15 days after anthesis) with three replicates for five hybrids and their four parents. Approximately 81.3–122 million mRNA-seq reads were obtained from the libraries of each genotype, and over 85% reads were mapped to the reference genome



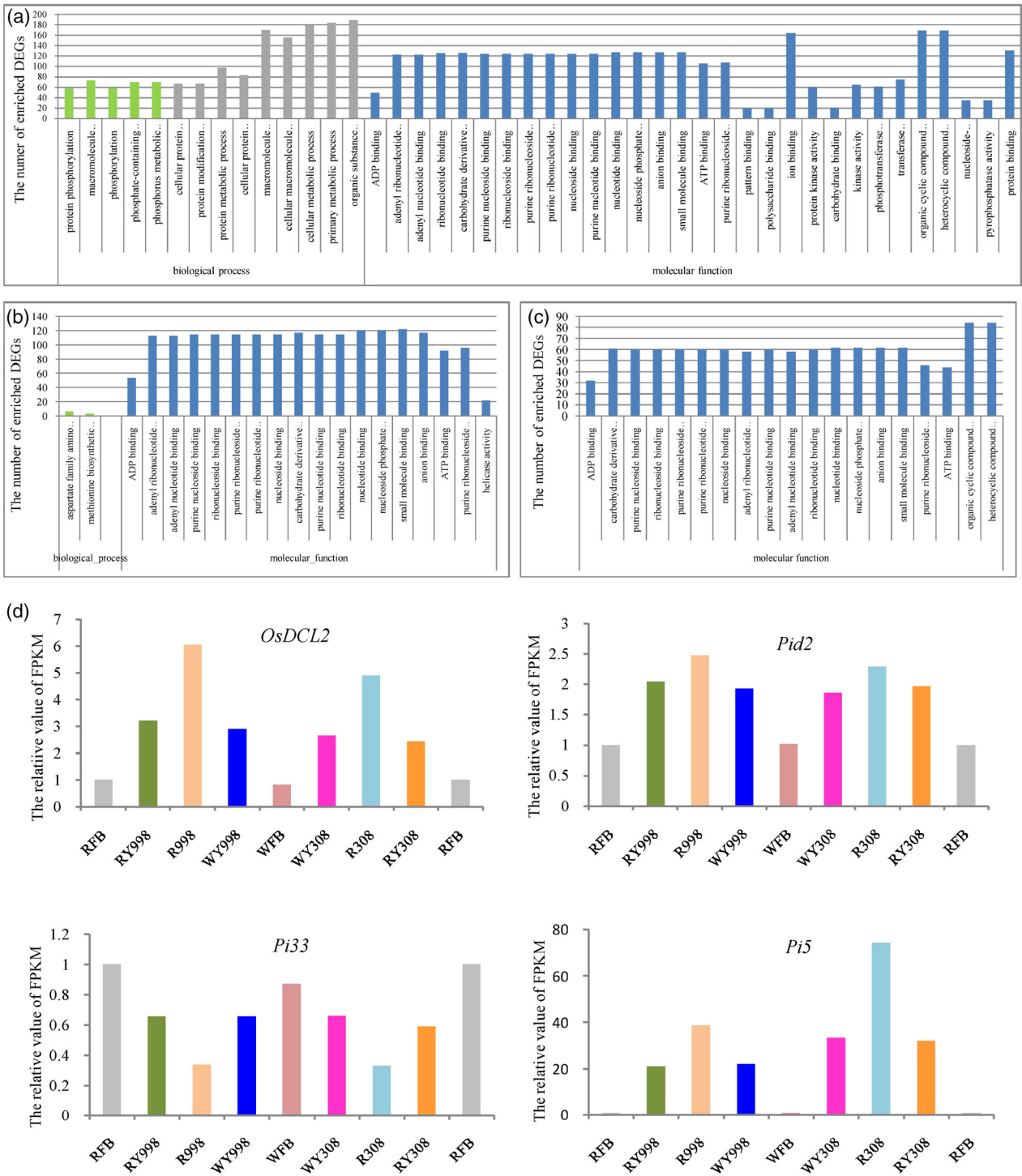
**Figure 1.** Venn diagrams showing overlapped differentially expressed genes (DEGs) in five hybrids. (a–c) Venn diagrams showing upregulated DEGs that are overlapped among the young seedlings, young panicles and filling panicles of five hybrids. (d–f) Venn diagrams showing downregulated DEGs that are overlapped among young seedlings, young panicles and filling panicles of five hybrids.

(<http://mbkbase.org/R498/>; Table S2). The mRNA-seq data among three replicates showed high correlations ( $R^2 > 0.869$ ; Figure S1).

We investigated the differentially expressed genes (DEGs) in young seedlings, young panicles and filling panicles of five  $F_1$  hybrids relative to their parents, and detected a large number of DEGs [false discovery rate (FDR) < 0.05] in three types of tested tissues (Table S3). To screen for the potential DEGs associated with BPH, we focused on the DEGs overlapped only among four better-parent hybrids as potential candidate genes for BPH, and identified 480, 631 and 259 upregulated DEGs (Figure 1a–c) and 198, 316 and 99 downregulated DEGs in young seedlings, young panicles and filling panicles, respectively (Figure 1d–f; Table S4). We noticed that about 40% overlapped upregulated genes were not expressed in one of both parents of  $F_1$  hybrids in young seedlings, indicating that the dominance effect might play important roles in heterosis in early growth stage. Surprisingly, gene ontology

(GO) enrichment analysis indicated that most of the overlapped DEGs were grouped into only the terms of molecular function (FDR < 0.05) in three types of tested tissues (Figure 2a–c), and only a few upregulated DEGs were significantly clustered into the terms of biological processes related to metabolic process, phosphorylation and amino acid biosynthesis in young seedlings and panicles (Figure 2a,b). However, several previously reported blast resistance loci, including *OsDCL2* (Zhang et al., 2015), *Pi33* (Berruyer et al., 2003), *Pid2* (Chen et al., 2006) and *Pi5* (Lee et al., 2009), were detected to be enriched in terms of macromolecule metabolic process and carbohydrate derivative binding. Expression pattern analysis indicated that in the four better-parent hybrids, *OsDCL2*, *Pi33* and *Pi5* exhibited the additive expression patterns, and *Pid2* was close to that of the male parents R998 and R308 and showed dominant expression patterns (Figure 2d). These results implied that the resistance loci might be important heterotic genes.

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**Figure 2.** Function enrichment and expression patterns of the differentially expressed genes (DEGs) only overlapped among the four better-parent hybrids. (a–c) Gene ontology (GO) enrichment of overlapped DEGs among young seedlings, young panicles and filling panicles of the four better-parent hybrids. (d) The expression patterns of four overlapped DEGs among young seedlings of the four better-parent hybrids.



### Analysis of the genetic models and candidate genes for heterosis based on allele-specific expression (ASE)

The ASE between the expression levels of two parental alleles in the hybrid was considered as a mechanism of heterosis (Shao et al., 2019). To understand the potential roles of ASE for heterosis, we performed the analysis of ASE on the differential expression between parents. The ASE genes (ASEGs) in  $F_1$  hybrids were classified into three categories based on their expression patterns: (i) additive ASEGs: expression level close to the mid-parent value; (ii) dominant ASEGs: expression level significantly different from one parent and similar to another one. When expression level is similar to the male parent, it is called male-dominant gene, and if similar to female parent called female-dominant gene; and (iii) overdominant ASEGs: expression level above the better parent or below the lower parent.

A large number of single-nucleotide polymorphisms (SNPs) were detected between the four parents using the genome sequence of R498 (<http://mbkbase.org/R498/>) as the reference sequence for variant detection with the software GATK3 (Figure S2). We randomly selected 49 SNPs in R308 relative to the reference genome sequences and designed the primers to verify these variants (Table S5). Among the 49 pairs of primers designed, 45 pairs showed successful specific amplification. Their polymerase chain reaction (PCR) products were sequenced and the detected variants were fully consistent with the information of RNA-seq, suggesting that the detected SNPs between the parents can be used to analyze ASE in the  $F_1$  hybrids.

A number of ASEGs were identified in  $F_1$  hybrids (Table S6). We investigated the percentage of every type of ASEGs and found that, for four better-parent hybrids, about 46.8%, 43.4% and 31.3% were additive ASEGs in young seedlings, young panicles and filling panicles, respectively, about 49.4%, 52.9%, and 62.9% were dominant ASEGs, and only 3.8%, 3.8% and 5.9% were overdominant-effect genes in young seedlings, young panicles and filling panicles, respectively (Figure 3a–c), while for the mid-parent hybrid WR, most of the ASEGs (58.1%, 77.7% and 78.0%) showed a dominant effect in young seedlings, young panicles and filling panicles, respectively. Also, about 26.4%, 1.3% and 14.4% were overdominant ASEGs in young seedlings, young panicles and filling panicles, respectively (Figure 3d–f). The proportions of additive ASEGs (46.8%, 43.4%, 31.3%) in the better-parent hybrids were far more than that (15.5%, 21.0%, 7.6%) in the mid-parent hybrid WR in young seedlings, young panicles and filling panicles, respectively, while the total proportions of dominant and overdominant ASEGs in the better-parent hybrids (53.2%, 56.6%, 68.7%) were less than that in the mid-parent hybrid WR (84.5%, 79.0%, 92.4%) in three tested tissues (Table S6), indicating that the additive and

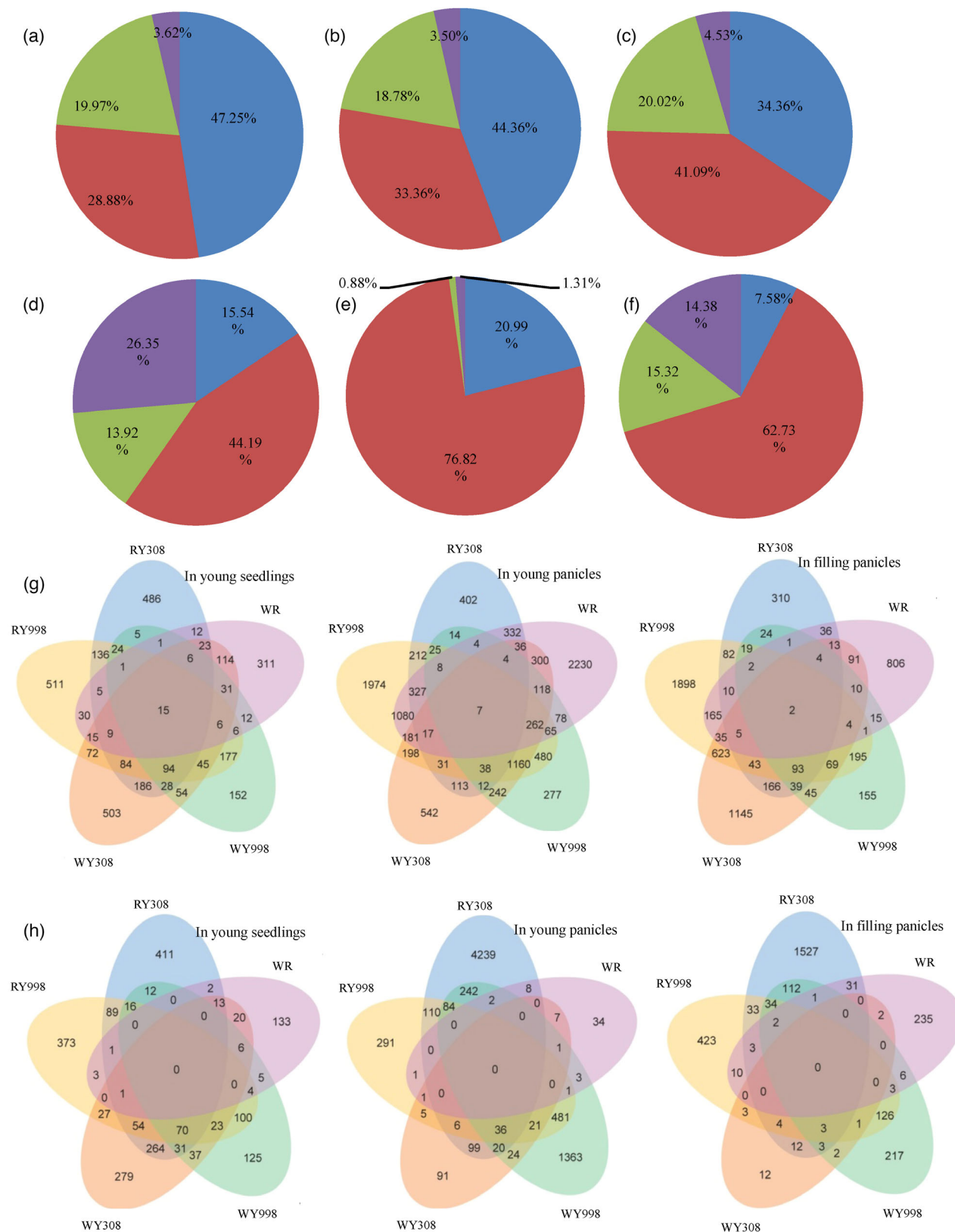
dominant ASEGs play important roles for heterosis, which is consistent with the previous study (Guo et al., 2006).

Among the dominant ASEGs shared in the four better-parent hybrids, 94, 38 and 93 overlapped ASEGs showing male-dominance (Figure 3g) and 70, 36 and 3 shared ASEGs showing female-dominance (Figure 3h) were identified in three tested tissues, respectively (Table S7). Also, the male-dominant ASEGs shared only in the four better-parent hybrids were more than the female-dominant ASEGs, especially in young seedlings and filling panicles, indicating that the male parents (the restorer lines) intended to contribute more than female parents (the sterile lines) to heterosis. And several important genes such as *OsMADS51*, *Pid2*, *Hd3a*, *Ehd1* and *OsGME1* were detected in the overlapped male-dominant genes of young seedlings and should be very important for the formation of BPH (Table S7). This finding is consistent with previous studies (Huang et al., 2015; Wei et al., 2021).

### DNA methylation of $F_1$ hybrids and their parents

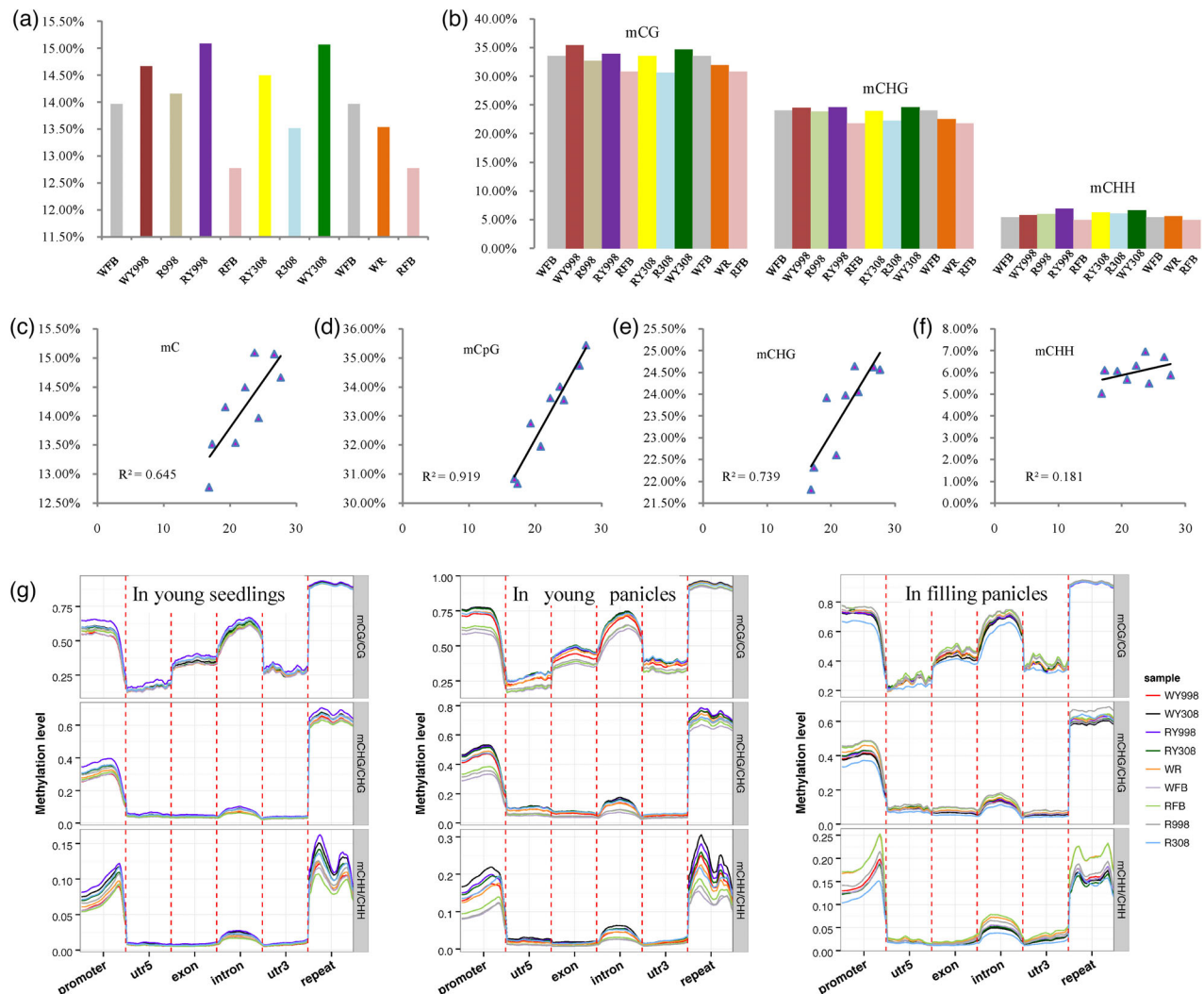
To explore the role of DNA methylation in heterosis, especially BPH, we investigated the methylation profiles in young seedlings, young panicles and filling panicles of five hybrids and their parents (Table S8). It was observed that the four better-parent hybrids showed increased total DNA methylation and CG and CHG methylation in young seedlings compared with their parents, while the methylation level of the mid-parent  $F_1$  hybrid WR was similar to the mean value (MV) of its two parents in young seedlings (Figure 4a,b), suggesting that the methylation level in hybrids could be associated with their heterosis level. In addition, we also observed that the methylation level of all hybrids was increased in the panicles compared with their parents (Figure S3). Hence, we investigated the correlation between the methylation level and their GYPP in nine genotypes (five hybrids and four parents). The positive correlation was observed in all cytosine contexts, especially in CG context in young seedlings, and the correlation coefficients ( $R^2$ ) were 0.645 for mC, 0.919 for mCpG, 0.739 for mCHG and 0.181 for mCHH, respectively (Figure 4c–f). However, the correlation between the methylation level in panicles and GYPP appeared to be not significant or weak (Figure S4), suggesting that the methylation status in early growth stage might play more important roles for the formation of heterosis.

We further investigated the methylation status in different genomic functional regions in all cytosine contexts. We found different patterns of methylation exhibited in the various genomic functional regions among the hybrids and their parents (Figure 4g). In the regions of gene body, especially exons, CG methylation levels differed significantly among these lines, but the CHG and CHH methylation levels showed no significant difference. In the



**Figure 3.** The analysis of allele-specific expression genes (ASEGs) in five hybrids.

(a–c) Average percentage of the additive ASEGs (blue), male-dominant ASEGs (red), female-dominant ASEGs (green) and overdominant ASEGs (purple) in young seedlings, young panicles and filling panicles of the four better-parent hybrids.  
 (d–f) Percentage of the additive ASEGs (blue), male-dominant ASEGs (red), female-dominant ASEGs (green) and overdominant ASEGs (purple) in young seedlings, young panicles and filling panicles of the mid-parent heterosis (MPH) hybrid WR.  
 (g) Venn diagrams showing male-dominant ASEGs among young seedlings, young panicles and filling panicles of the five hybrids.  
 (h) Venn diagrams showing female-dominant ASEGs among young seedlings, young panicles and filling panicles of the five hybrids.

**Figure 4.** The characteristics of methylation, and the correlation between methylation level and grain yield per plant (GYPP).

(a) The total level of methylation in young seedlings of the five hybrids and their parents.  
 (b) The level of methylation in three cytosine contexts in young seedlings of the five hybrids and their parents.  
 (c–f) Analysis of the correlation between GYPP of the five hybrids and their parents, and the level of methylation including total mC, mCG, mCHG and mCHH in their young seedlings.  
 (g) The level of methylation in different genomic regions of the five hybrids and their parents.

repeated regions including transposable elements (TEs), non-CG methylation level displayed significant differences among these lines, while the level of CG methylation in TEs was almost identical. In the promoter and intron regions, these lines had similar patterns of overall methylation levels among the three cytosine contexts. Thus, the patterns of CG methylation in gene bodies, especially in

exons and non-CG methylation in TEs could play crucial roles in heterosis.

#### Association analysis between transcriptomic and methylomic profiles

Because the levels of CG and CHG methylation were significantly correlated with GYPP, we further analyzed the

**Table 1** The association analysis between differential gene expression and methylation

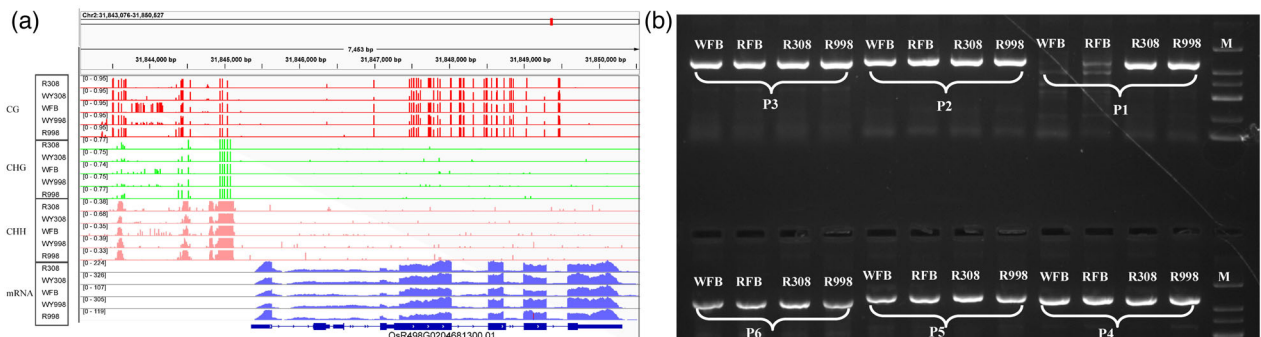
Tissues	Combinations	CG		CHG		CHH	
		Hyper-methylation	Hypo-methylation	Hyper-methylation	Hypo-methylation	Hyper-methylation	Hypo-methylation
Young seedlings	WY998_vs_WFB	-0.06	-0.24	-0.32	-0.36	-0.42	-0.31
	WY998_vs_R998	N	-0.18	-0.29	-0.51	-0.37	-0.3
	WY308_vs_WFB	N	-0.23	-0.38	-0.37	-0.42	-0.35
	WY308_vs_R308	N	-0.23	-0.3	-0.51	-0.4	-0.35
	RY998_vs_RFB	-0.02	-0.27	-0.41	-0.29	-0.26	N
	RY998_vs_R998	N	-0.2	-0.31	-0.46	-0.28	-0.35
	RY308_vs_RFB	N	-0.18	-0.38	-0.3	-0.34	-0.27
	RY308_vs_R308	N	-0.21	-0.29	-0.47	-0.34	-0.3
	WR_vs_RFB	-0.26	N	-0.41	-0.53	-0.37	-0.24
	WR_vs_WFB	-0.15	N	-0.39	-0.49	-0.42	-0.32
Young panicles	WY998_vs_WFB	-0.12	-0.34	-0.37	-0.34	-0.22	N
	WY998_vs_R998	-0.1	-0.28	-0.3	-0.52	-0.37	N
	WY308_vs_WFB	-0.15	-0.33	-0.37	-0.38	-0.18	N
	WY308_vs_R308	-0.12	-0.39	-0.29	-0.41	-0.05	N
	RY998_vs_RFB	-0.11	-0.35	-0.37	-0.32	-0.28	-0.34
	RY998_vs_R998	-0.17	-0.3	-0.31	-0.5	-0.27	N
	RY308_vs_RFB	-0.09	-0.33	-0.34	-0.34	-0.35	-0.19
	RY308_vs_R308	-0.14	-0.38	-0.24	-0.47	-0.11	-0.42
	WR_vs_RFB	-0.08	-0.13	-0.38	-0.5	-0.4	-0.35
	WR_vs_WFB	-0.17	-0.1	-0.37	-0.27	-0.42	-0.21
Filling panicles	WY998_vs_WFB	-0.07	-0.27	-0.36	-0.33	-0.2	-0.37
	WY998_vs_R998	-0.11	-0.26	-0.31	-0.42	-0.23	-0.32
	WY308_vs_WFB	-0.12	-0.3	-0.35	-0.34	-0.18	-0.32
	WY308_vs_R308	-0.15	-0.35	-0.28	-0.42	-0.3	-0.18
	RY998_vs_RFB	-0.11	-0.31	-0.3	-0.38	-0.29	-0.15
	RY998_vs_R998	-0.12	-0.34	-0.35	-0.5	-0.32	-0.28
	RY308_vs_RFB	-0.11	-0.3	-0.27	-0.37	-0.27	-0.19
	RY308_vs_R308	-0.08	-0.39	-0.18	-0.4	-0.27	-0.28
	WR_vs_RFB	-0.18	-0.36	-0.31	-0.41	-0.19	-0.35
	WR_vs_WFB	-0.12	-0.31	-0.42	-0.46	-0.09	-0.55

correlation between differential expression and CG and CHG methylation. The results showed that the differential expression was significantly and negatively correlated with CHG methylation and its correlation coefficient was larger than that with CG methylation, but the coefficients of CHG methylation were nearly identical among the five hybrids (Table 1), which suggested that CHG methylation might have larger effects than CG methylation on the differential expression of genes in the F<sub>1</sub> hybrids, but may not be associated with BPH. CG methylation, especially CG hypo-methylation, was significantly associated with differential expression of genes in better-parent F<sub>1</sub> hybrids, while the corresponding correlations were not significant or very weak (0.13 and 0.1) in the mid-parent hybrid WR. Additionally, the correlation coefficients of hyper-methylation were much smaller than those of hypo-methylation in four better-parent hybrids, which may, at least partially, explain why the upregulated genes were more than the downregulated genes in better-parent hybrids (Table S3).

Thereafter, we surveyed the shared genes between DEGs and differentially methylated genes (DMGs) in

corresponding pairwise combinations as the candidate genes for heterosis, and observed that about one-third DEGs were directly associated with the differential methylation between the four better-parent hybrids and their parents (Table S9), which is consistent with previous studies (Eichten et al., 2013; Li et al., 2015; Schmitz et al., 2013). We thus focused on the genes shared between DMGs and DEGs in young seedlings of the four better-parent hybrids relative to their parents, and identified some yield-related or heading date genes, such as *DTH2* (Wu et al., 2013), *hwh1* (Jiang et al., 2008), *GLW7/OsSPL13* (Si et al., 2016; Wei et al., 2021), *Hd5* (Fujino et al., 2013) and *Hd1* (Zhang et al., 2012; Figure 5), which could be key candidate genes for the formation of heterosis. Notably, *DTH2* was detected in all the pairwise combinations between the four better-parent hybrids and their maternal line WFB or RFB. Noteworthy, its gene body and promoter were differently methylated in five hybrids and their parents, and the deletion of genomic DNA sequence was detected in the promoter region of WFB and RFB (Figures 6 and S5; Table S10), suggesting that the difference of methylation might result from structural variation in DNA sequences.





### Analysis of differentially methylated regions (DMRs) and heterosis predictor

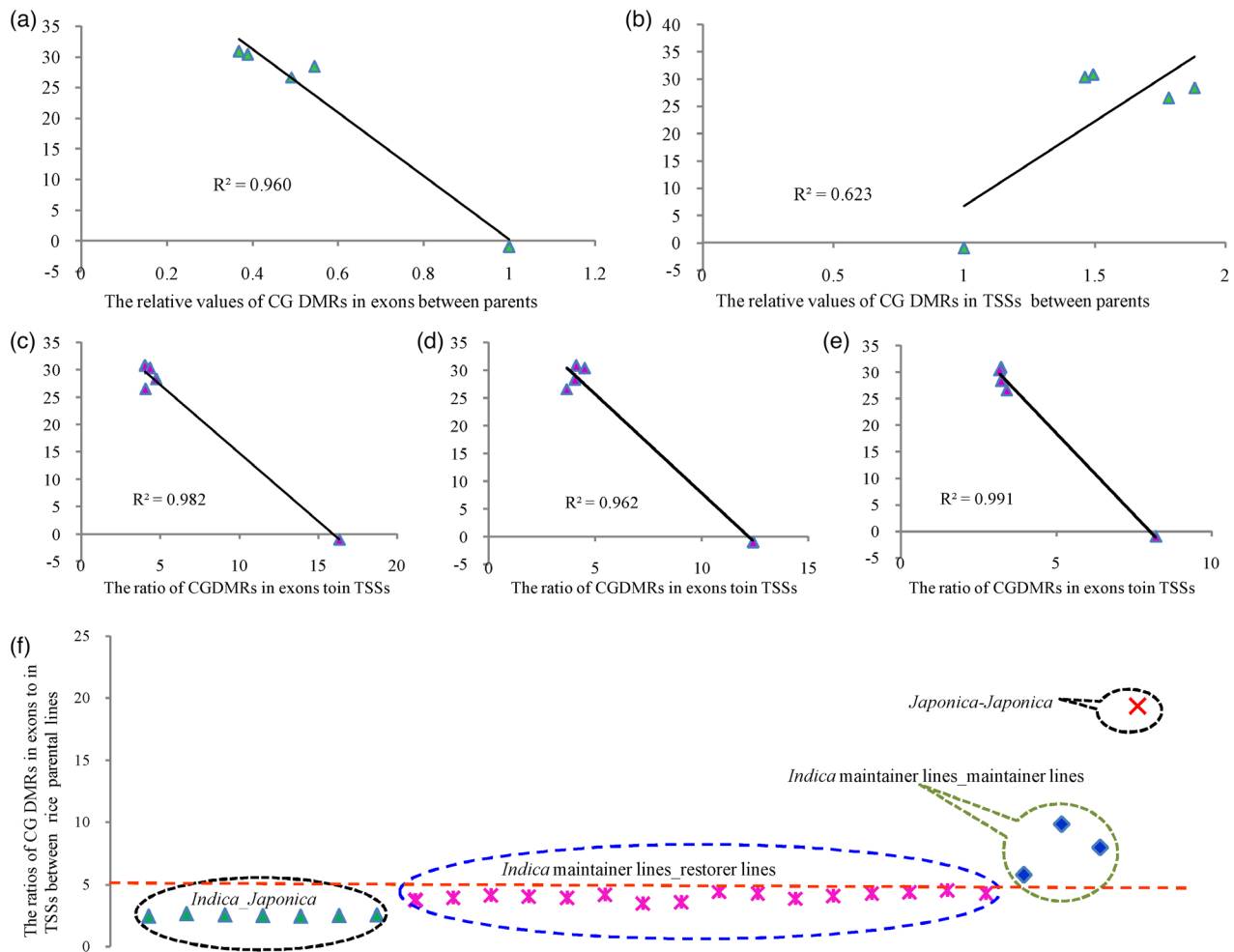
We called the DMRs and annotated the related genes (non-TE genes) and TEs in the identified DMRs between the four parents and between the parents with their five  $F_1$  hybrids using a genome-wide sliding window approach (window size of 200 bp, step size of 50 bp). A large number of DMRs were identified in different pairwise comparisons, and DMRs between the parents were much more than those between  $F_1$  hybrids and their parents (Table S11), suggesting that not all methylation difference is related to heterosis. Then, we focused on the characteristics of DMRs between the parental lines in different cytosine contexts to explore potential clues for predicting the heterosis level of their  $F_1$  hybrids. For the four better-parent hybrids, CG DMRs were more than CHH DMRs between their corresponding parents (R998\_vs\_WFB, R308\_vs\_WFB, R998\_vs\_RFB and R308\_vs\_RFB) in young seedlings and young panicles, while for the mid-parent  $F_1$  hybrid WR, CG DMRs between its parents were less than those in CHH context in all three tested tissues. Thus, the characteristics of DMRs in different cytosine contexts between the parental lines in the early growth stages could help purposefully screen for parents to develop novel hybrids with BPH in crop breeding.

Because the overall levels of CG gene body methylation (gbM) of the five  $F_1$  hybrids and their four parental lines were highly consistent with the performance of yield-related traits, we further surveyed the distribution of DMRs in pairwise comparisons, especially between the parental lines in the different functional regions including exons, introns and transcription start sites (TSSs; Table S12). We observed that the CG DMRs in exons, introns and TSSs between the four better-parent hybrids and their corresponding parents were more than those between the mid-parent hybrid WR and its parents, especially in young seedlings. Interestingly, we noticed that the DMRs in exons between the parents of the four better-parent hybrids were significantly less than those between the parents of the mid-parent hybrid WR, while the DMRs in TSSs between the parents of the four better-parent hybrids were far more than those between the parents of the mid-parent hybrid WR in all three tested tissues. No significant difference was observed in the number of DMRs in introns among the parents of the five hybrids. Thus, the distribution characteristics of CG DMRs in exons and TSSs between different rice parental lines seem to be correlated with the heterosis levels of their hybrids. The further correlation analysis indicated that the number of CG DMRs in exons between parents was significantly and negatively ( $R^2 = 0.960$ ) correlated with the heterosis level of their hybrids, while the number of CG DMRs in TSSs between parents was

positively ( $R^2 = 0.623$ ) correlated with the heterosis level of their hybrids (Figure 7a,b).

Because CG DMRs in exons and TSSs between the parents exhibited different correlation with the heterosis level of their  $F_1$  hybrids, we calculated the ratio of the number of CG DMRs in exons to that in TSSs in every pairwise combination to evaluate the correlation (Table S12). We found that the ratios of the number of CG DMRs in exons to that in TSSs between the parents of the four better-parent hybrids were less than 5 (ranging from 3.18 to 4.73 among all tested tissues), and those between the parents WFB and RFB of the mid-parent hybrid WR were more than 8 (ranging from 8.12 to 16.34 among three tested tissues). Especially in young seedlings, the ratio (16.34) between WFB and RFB was far larger than those (from 4.03 to 4.73, less than 5) between the parents of the four better-parent hybrids. The correlation analysis showed that there was significantly negative correlation between the ratios of the number of CG DMRs in exons to that in TSSs between parents and the magnitude of heterosis of their hybrids, and the correlation coefficients were up to 0.982, 0.962 and 0.991 in young seedlings, young panicles and filling panicles, respectively (Figure 7c–e), which implied that the ratio of the number of CG DMRs in exons to that in TSSs between the parental lines might be used as a feasible predictor of heterosis level of their  $F_1$  hybrids.

To validate the above speculation, we selected 19 rice lines including 17 parental lines of hybrid rice widely used in commercial production in China (Table S13) and performed methylomic sequencing for the 20 days after transplanting (DATs) young seedlings. In 25 pairwise combinations including *Japonica\_vs\_Japonica*, *Japonica\_vs\_Indica* and *Indica\_vs\_Indica*, we noticed that the ratios of the number of CG DMRs in exons to that in TSSs between parents were less than 3, less than 5, more than 5 and up to 19.34 in *Japonica\_vs\_Indica*, *Indica* maintainer lines\_vs\_restorer lines (their corresponding  $F_1$  hybrids have been widely used in rice production), *Indica* maintainer lines\_vs\_maintainer lines and *Japonica\_vs\_Japonica*, respectively (Figure 7f; Table S14). The trend of the ratios among different types of rice lines was quite opposite to the magnitude of heterosis reported as *indica-japonica*  $F_1$  hybrids > *indica-indica*  $F_1$  hybrids > *japonica-japonica*  $F_1$  hybrids (Shen et al., 2015). Thus, it can be seen that the negative correlation between the ratios of the number of CG DMRs in exons to that in TSSs and the heterosis level has been further confirmed. Based on our findings, we speculate that this ratio could be viewed as an intuitive indicator to predict the heterosis level in hybrid rice breeding, and the ratio of less than 5 could be the critical index for judging  $F_1$  hybrids of BPH in the early stages of growth and development.



**Figure 7.** The characteristics of CG differentially methylated regions (DMRs) in exons and transcription start sites (TSSs) between the rice parental lines. (a) Analysis of the correlation between the number of CG DMRs in exons between four rice parents R998, R308, WFB and RFB and the heterosis level of their  $F_1$  hybrids. (b) Analysis of the correlation between the number of CG DMRs in TSSs between four rice parents R998, R308, WFB and RFB and the heterosis level of their  $F_1$  hybrids. (c–e) Analysis of the correlation between the ratios of CG DMRs in exons to TSSs between four rice parents R998, R308, WFB and RFB and the heterosis level of their  $F_1$  hybrids in young seedling, young panicles and filling panicles. (f) Scatter plot of the ratios of CG DMRs in exons to TSSs in 25 pairwise combinations between 19 different types of rice parental lines.

## DISCUSSION

### Candidate genes for BPH

In this study, transcriptomic analyses of four better-parent hybrids and one mid-parent hybrid were used to screen for DEGs only shared among the four better-parent hybrids as the candidate genes for BPH. Hundreds of shared genes were identified, but most of them were enriched into the terms of molecular function, and only a small subset of upregulated DEGs was enriched into the metabolic and phosphorylation processes. These results further verified the inference that most of the loci contributing to heterosis have minor effects on important agronomic traits (Schnable & Springer, 2013).

The levels of methylation, especially in CG and CHG contexts, were significantly positively correlated with GYPP. The association analysis between transcriptomic and methylomic profiles showed the significant correlation. About one-third of DEGs in four better-parent hybrids also displayed the differential methylation, implying that the differential expression of these genes should be directly caused by methylation. Hence, we focused on the genes overlapped between DEGs and DMGs in four better-parent hybrids as the key candidate genes for BPH. In these shared genes, some important genes regulating disease resistance, heading date and yield-related traits, such as *OsDCL2*, *Pi33*, *Pi5*, *DTH2*, *Hd1*, *Ehd1*, *DTH8*, *OsGME1* and *GLW7*, were identified (Figure 5 marked in black), and

these genes were previously reported to affect yield-related traits or be related to heterosis (Huang et al., 2015; Si et al., 2016; Urayama et al., 2010; Wei et al., 2010; Wei et al., 2021). The susceptibility loci of resistance genes may have important biological function, and their mutations generally cause undesired pleiotropic effects on plant growth, development and crop yields (Li et al., 2022). The expression of stress-responsive genes was induced against pathogen invasions under stress conditions and to promote biomass heterosis under non-stress conditions by epigenetic mechanisms and circadian rhythm (Miller et al., 2015; Yang et al., 2021). Additionally, *DTH2* was also detected in the mid-parents hybrid and its sequence variants were also verified in four parents. *DTH2* was reported to correlate with early heading and increase reproductive fitness under long-day conditions (Wu et al., 2013). It was suggested that *DTH2* could be a superior heterotic gene in South-China double cropping rice regions.

### Genomic DNA methylation and the molecular mechanism of heterosis

Although heterosis has been successfully used in crop breeding and agricultural production for several decades, the molecular mechanism remains elusive. Growing evidence indicates that genomic DNA methylation has a great impact on heterosis (Groszmann et al., 2013; He et al., 2013; Lauss et al., 2018; Shen et al., 2012). Our work revealed that the overall methylation level, especially in CG and CHG contexts, in five hybrids and their four parents significantly and positively correlated with their GYPP.

Compared with their parents, the  $F_1$  hybrids exhibited differential CG methylation in gene body and non-CG methylation in TEs, suggesting that the levels of DNA methylation, especially gene body CG methylation and TE non-CG methylation, could be critical for heterosis. It has been shown that DNA methylation on genes and TEs in different cytosine contexts has different regulatory effects in plants (Zhang et al., 2018). gbM is largely conserved across plant species and predominantly enriched into constitutively expressed house-keeping genes (To et al., 2015; Bewick & Schmitz, 2017), indicating that body-methylated genes are functionally important. Our association analysis between methylome and transcriptome showed that CG gbM, especially CG hypo-gbM and CHG gbM, significantly and negatively correlated with the differential expression of genes in  $F_1$  hybrids. The coefficients of CHG gbM were bigger than those of CG gbM, which seems to indicate that CHG methylation plays important roles for heterosis (Ma et al., 2021). However, in our study, the correlation coefficients of CG gbM in the five  $F_1$  hybrids are consistent with the heterosis levels of five  $F_1$  hybrids, while the correlation coefficients of CHG gbM are nearly identical in the five  $F_1$  hybrids. These results suggest that the CHG gbM might play more roles for the differential expression than CG

gbM in hybrids, but CG gbM was more important for the formation of heterosis, especially BPH, than CHG gbM.

### DNA methylation signatures and the prediction of heterosis

It is known that screening for  $F_1$  hybrids with strong heterosis is still a laborious task so far. Geneticists and breeders have been trying to find relevant clues to predict heterosis at different levels, including genetic distance (genomic level; Laborda et al., 2005), gene expression (transcriptomic level; Miller et al., 2015), non-linear phenotypic variation (phenomic level; Vasseur et al., 2019) and metabolomic pathway (metabolomic level; Dan et al., 2021). More and more studies showed that genetic distance was not completely correlated with the degree of heterosis in multiple species (Fernandes et al., 2015; Silva et al., 2019; Wang et al., 2015; Yang et al., 2017). Several other omics studies cannot easily and intuitively predict the level of heterosis. Methylation information has been used to predict the complex quantitative traits such as PH and human longevity (Horvath & Raj, 2018; Hu et al., 2015). In our study, we observed the significant correlation between methylation level and GYPP and the different distribution characteristics of CG DMRs in the different functional regions of gene body between parents of better-parent and mid-parents  $F_1$  hybrids. It was reported that gbM preferentially occurs at exons and introns, and is rare at the TSSs and transcription stop sites (Takuno & Gaut, 2013). Correlation analysis also showed that CG DMRs in exons and TSSs between parental lines were also negatively and positively correlated with the magnitudes of heterosis of their  $F_1$  hybrids, respectively. It is not easy and accurate to evaluate the level of heterosis using the absolute numbers of CG DMRs in exons or TSSs between any two parental lines. Their ratios also significantly correlated with the heterosis level of the corresponding  $F_1$  hybrids, and the correlation coefficients were also larger than those of the absolute number of CG DMRs in exons and TSSs. This correlation was also confirmed in 24 pairwise combinations from an additional 19 different types of rice lines. Hence, we thought that the ratio of CG DMRs in exons to TSSs between parental lines was a potential predictor for heterosis, and the ratio of less than 5 may be the critical indicator to judge a hybrid with BPH based on a total of 23 parental lines used in our study.

## EXPERIMENTAL PROCEDURES

### Plant materials

Four rice inbred paternal lines including two restorer lines Guanghui 998 (R998) and Guanghui 308 (R308) and two maintainer lines Wufeng B (WFB) and Rongfeng B (RFB) instead of the corresponding sterile lines Wufeng A (WFA) and Rongfeng A (RFA) were used to generate five hybrids: WY998 (WFB/R998), WY308 (WFB/R308), RY998 (RFB/R998), RY308 (RFB/R308) and WR (WFB/RFB). Up to date, more than 140  $F_1$  hybrids from them (95 from



WFA, 27 from RFA, 15 from R998 and seven from R308) were approved above the provincial level and cumulatively planted more than 30 million hectares in Southern China. Of them, WY308 was recognized as a super rice variety by Ministry of Agriculture and Rural Affairs of China and was used as a control variety for the national variety regional experiment. These lines were grown into three independent replicates (100 plants per line per replicate) in the paddy field of the Dafeng experimental base in Guangzhou, China in 2017. Thirty plants from each line per replicate were randomly selected to investigate yield-related traits. The sample pools from 30 plants from each line were used to perform whole-genome bisulfite sequencing (WGBS; two independent biological replicates) and transcriptome sequencing (three independent biological replicates) by Novogene Bioinformatics Technology.

### Evaluation of heterosis for six yield-related traits

The five hybrids and their four parents (100 plants per line) were grown for assessing the phenotypic performance in the paddy field of the Dafeng experimental base in Guangzhou, China in 2017. We monitored 270 plants (30 replicate plants per hybrid or parental line) for a range of yield-related traits, including tiller number (TN), PN, PH, GNPP, KGW and GYPP. TN per line was scored every 5 days until heading from 15 DAT to understand the tillering dynamics. PH was measured after heading, and PN, GNPP, KGW and GYPP were scored after mixed harvesting of 30 plants.

Calculation of heterosis is as follows:

$$\text{BP H}_{\text{bp}} = (\text{F1} - \text{HP}) / \text{HP} \times 100\%.$$

Note: HP means the high-value parent.

$$\text{MP H}_{\text{mp}} = (\text{F1} - \text{M}) / \text{M} \times 100\%.$$

Note: M means the average value of both parents.

### Sample preparing and transcriptome sequencing

We collected the young leaves 20 DAT, young panicles 10 days before heading and filling panicles 15 days after anthesis, respectively, and three biological replicate samples, each containing 30 corresponding tissues from 30 plants, were prepared to isolate total RNAs. Total RNA samples were extracted using TRIzol reagent (Invitrogen) and treated with RNase-free DNase I (Takara, Dalian, China) to remove genomic DNA. mRNA libraries were constructed according to the standard protocols provided by Illumina. The quality of mRNA including purity, quantity and integrity was tested using Nanodrop, Qubit and Agilent 2100. mRNA extraction was performed using Dynabeads oligo (dT; Dynal; Invitrogen) and fragmented using fragmentation buffer. Double-stranded cDNAs were synthesized using reverse transcriptase (Superscript II; Invitrogen) and random hexamer primers, and further purified using AMPure XP beads. Finally, the purified double-stranded cDNA samples were further enriched by PCR to construct the final cDNA libraries that were sequenced using HiSeq4000 (150-bp paired ends) by Novogene (Beijing, China).

### Differential expression analysis and gene expression models

Adaptor sequences and low-quality sequences were removed from the raw reads ( $Q < 20$ ). Paired-end clean reads were aligned to the *indica* rice R498 genome (<http://mbkbase.org/R498/>) using Hisat2 (v2.0.4). HTSeq (v0.6.1) was used to count the reads numbers mapped to each gene. Then, FPKM (fragments per kilobase of transcript per million mapped reads) of each gene was calculated based on the length of the gene and reads count mapped to

this gene. Differential expression analysis of two lines from five hybrids and their four parents (three biological replicates per line) was performed using the DESeq R package (1.10.1). DESeq provide statistical routines for determining differential expression in digital gene expression data using a model based on the negative binomial distribution. The resulting *P*-values were adjusted using the Benjamini and Hochberg's approach for controlling the FDR. Genes with an adjusted  $P < 0.05$  found by DESeq were assigned as differentially expressed. Gene expression models, including additivity, expression-level dominance and overdominance, were classified according to Rapp et al. (2009) and Li et al. (2014).

### SNP calling and ASE identification

Picard-tools (v1.96) and SAMtools (v0.1.18) were used to sort and mark duplicated reads and reorder the bam alignment results of each sample. ASE reads separation and identification were carried out as previously described (Shao et al., 2019). R498 genome sequence was used as the reference sequence, and GATK3 software was used to perform SNP calling using default parameters. The identification of ASE for each gene was based on the SNPs between two parental genomes, and unreliable SNPs were filtered out according to the following criteria: (i) all reads uniquely match both parents' genomes; (ii) all reads from one parent produce a consensus base at the SNP position but different from another parent; (iii) the SNP is represented by at least 10 reads. A gene showing ASE of more than one SNP was referred to as an ASEG. Allelic bias in hybrids was identified by determining for each SNP whether there was significant deviation from the binomial distribution of parental alleles (i.e. the allele ratio in the hybrids deviated from 1.0) according to Hu et al. (2016).

### WGBS and differentially methylated analysis

Genomic DNA was fragmented by sonication to 200–300 bp with Covaris S220, followed by end repair and adenylation. Cytosine-methylated barcodes were ligated to sonicated DNA as per manufacturer's instructions. Then these DNA fragments were treated twice with bisulfite using EZ DNA Methylation-GoldTMKit (Zymo Research, Orange County, CA, USA), before the resulting single-strand DNA fragments were PCR amplified using KAPA HiFi-HotStart Uracil + ReadyMix (2 ×). Library concentration was quantified by Qubit® 2.0 Fluorometer (Life Technologies, Carlsbad, CA, USA) and quantitative PCR, and the insert size was assayed on Agilent Bioanalyzer 2100 system.

The library preparations were sequenced on an Illumina HiSeq4000 and 150-bp and paired-end reads were generated by Novogene (China). Raw data were filtered, and the low-quality data were removed through Trimmomatic (Trimmomatic-0.36) software use the parameter (SLIDINGWINDOW:4:15; LEADING:3; TRAILING:3; ILLUMINACLIP:adapter.fa: 2:30: 10;MINLEN:36). FastQC were used to perform basic statistics on the quality of the clean data reads. The reference genomes were firstly transformed into bisulfite-converted version (C-to-T and G-to-A converted). Bismark software (version 0.16.3) was used to perform alignments of clean data reads to *indica* rice R498 genome (<http://mbkbase.org/R498/>). The sequences were divided into multiple bins with 10-kb size to calculate the methylation level. DMRs were identified using the DSS software using the parameter (smoothing.span = 200, delta = 0, p.threshold = 1e-05, minlen = 50, minCG = 3, dis.merge = 100, pct.sig = 0.5).

### TEs characterization and analysis

The TEs were screened and annotated using the RepeatMasker program (<http://www.repeatmasker.org/>). The parameters were set

as follows: match:2; mismatch: 7; delta: 7; PM:80; PI:10; minscore: 50; maximum period: 500. Based on the RepeatMasker annotation, all genes were divided into two groups: genes with TE's insertion or not.

## AUTHOR CONTRIBUTIONS

CF, writing, analyzing the data of sequencing and designing the experiment; CM, analyzing the data of sequencing; FW, designing the experiment and revising the manuscript; XG and HW, revising the manuscript; MZ, preparing the experimental materials; WL, XM, JL, YL and DL scoring the yield-related traits.

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## DATA AVAILABILITY STATEMENT

The raw data generated by our study are available in SequenceRead Archive (SRA) database of the National Center for Biotechnology Information (<https://trace.ncbi.nlm.nih.gov/Traces/sra/>) under the accession number PRJNA774890.

## SUPPORTING INFORMATION

Additional Supporting Information may be found in the online version of this article.

**Figure S1.** Pearson correlation between samples in RNA-seq.

**Figure S2.** The Venn diagrams displaying the number of detected SNPs in every rice parental lines based on the reference genome of R498.

**Figure S3.** The methylation level in the panicles of five hybrids and their parents.

(a) The total level of methylation in the panicles of nine genotypes. (b) The level of methylation in three cytosine contexts in young panicles of nine genotypes. (c) The level of methylation in three cytosine contexts in filling panicles of nine genotypes.

**Figure S4.** The correlation between methylation level and grain yield per plant (GYPP) in panicles.

(a–d) the correlation between methylation levels in mC, mCpG, mCHG, mCHH and GYPP in young panicles, respectively; (e–h) the correlation between methylation levels in mC, mCpG, mCHG, mCHH and GYPP in young panicles, respectively. The x-axis represents methylation levels, and the y-axis represents GYPP.

**Figure S5.** The distribution of methylation sites in the regions of gene body and 2 kb upstream of OsR498G0204681300.01 (*DTH2*) and the information of its expression.

**Table S1** The performance of several agronomic traits in four hybrid rice parental lines and their five hybrids

**Table S2** The produced reads of transcriptomic sequencing and the reads mapped on reference genome

**Table S3** DEGs detected in pairwise combinations including between parents, and between the hybrids and their parents

**Table S5** The information of tested 49 SNPs

**Table S6** The expression patterns of ASEGs in five F<sub>1</sub> hybrids

**Table S7** The dominant ASEGs shared in better-parent hybrids

**Table S8** Coverage information of cytosine base in different cytosine contexts of genome

**Table S9** The analysis of the shared genes between DMRs and DEGs in pairwise comparisons

**Table S10** The primers for amplifying *DTH2* and its promoter regions

**Table S11** The detected DMRs among F<sub>1</sub> hybrids and their parents in three cytosine contexts

**Table S12** DMRs in different function regions of gene body of pairwise combinations between parents, and between five hybrids and their parents, and the ratios of DMRs in exons to TSSs

**Table S13** The information of 19 rice lines used for methylome sequencing

**Table S14** CG DMRs detected in exons and TSSs in the pair combinations of different types of parental lines and the ratios of CG DMRs in TSSs

**Table S4** The shared DEGs only among four better-parent hybrids

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